



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were lower in the Midwest; unchanged elsewhere. Trade sentiment was mostly steady in the East and West, steady to weak in the Midwest. Retail and food service demand ranged light to instances good best into fast food channels and catering services. Supplies were fully sufficient with 3 pound sizes in the East in the better balance; heavier sizes were at least adequate. In the parts structure, trading was fair to moderate. Dark meat cuts were adequate to short and clearing. Bone-in breast and tenders were available and slow to clear. Boneless skinless breasts were fully adequate. In production areas, live supplies were moderate; weights were in a full range, but mostly desirable.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 13-JUN-2005 (cents per lb)

US GRADE A

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
(Including branded product)				
Delivered to First Receivers				
Chicago	66.00-69.00	54.00-78.00	68.41	29
New York	72.00-75.00			
Los Angeles	81.00			
Southeast Area FOB Dock Equivalent				
Mississippi	74.00-76.00	64.00-81.00	74.36	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
978	70.56-77.25	74.41

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	171.50	1,245
BREASTS - B/S	146.00	5,723
BREASTS - WHOLE	84.00	1,333
THIGH MEAT - B/S	104.00	1,014
LEG QUARTERS	40.00	6,883
WINGS	83.00	2,977

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's deliveries into the Chicago area were 1 cent lower from Monday's final. The whole broiler/fryer market tone was steady to weak on fully adequate offerings. Movement, for the most part, was flat, slightly better noted in the Chicago area; best into catering, fast food, fair and festivals. Floor stocks were adequate to fully adequate. Weights mixed. Offerings on parts were very limited on dark meat cuts, mixed on wings, plentiful on tenderloins and available on the balance. The trade sediment was steady to firm on leg items, weak on tenderloins, and steady to barely steady on the balance.

SOUTHERN BROILER Trade sentiment was at best steady. Demand was fair to moderate, best for active retail ads and fast food promotions. Supplies were usually sufficient to satisfy trade requirements. In the parts structure, trading was light to fairly good. Dark meat was balanced to short. Breast and wings were mixed with tenders in the longest position. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS The preliminary majorities were unchanged throughout the region. Very limited trading reported at time of wire release and at mainly unchanged prices. Offerings generally adequate for immediate needs. Retailer demand was moderate to good with best interest where features in progress. Dealers anticipated moderate weekend carryovers.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers ranged fair to instances good entering the weekend. Offerings of the 3 pound size were in good balance and clearing satisfactorily; fully adequate on the balance. Retail and distributive movement was mostly fair. The market tone was generally steady. In the parts complex, bone-in breasts and tenders were available and slow to clear. Dark meat cuts were well cleared. Wings were fully adequate.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was good at some points, just fair at others. Seller offerings were adequate to fully adequate. Live supplies were moderate; weights were light to heavy, mostly desirable. Processor schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 73 to 84 cents. Trade sentiment was steady. In the parts complex, leg cuts were adequate to well cleared. Bone-in and Boneless/skinless breasts were in a bit closer balance but generally remained at least adequate. Wings were fully adequate to ample.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

		BRANDED U.S. GRADE A
RANGE		66-90
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	06/06/05-06/10/05	(A)
	06/07/04-06/11/04	86.17
NO. OF BOXES	06/06/05-06/10/05	(A)
	06/07/04-06/11/04	38,720

JUN 09

SOUTHERN STATES BROILER/FRYER PARTS

JUN 10

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	775	119.00-187.00	120-125	127.40	681	118.00-185.00	120-125	126.17	3,926	125.91
TENDERLOINS	163	105.00-182.00	-	120.44	205	115.00-175.00	117-120	121.22	937	123.77
BREAST - LINE RUN	82	80.00-91.00	83-85	84.70	75	80.00-89.00	83-85	83.99	418	84.51
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				240	73.73
LEGS	73	52.00-62.00	-	53.44	48	53.00-62.00	-	54.50	326	53.64
LEG QUARTERS (BULK)	522	37.00-40.00	38-39	38.49	552	35.00-41.00	38-39	38.46	2,616	38.10
LEG QUARTERS (4/10)	1,140	39.00-43.00	40	40.46	1,060	39.00-44.00	40	40.45	5,115	40.36
WINGS (WHOLE)	300	70.00-85.00	79-82	80.25	300	70.00-85.00	80-82	80.58	1,515	80.70
WINGS (CUT)	422	87.00-98.00	94-97	95.47	484	87.00-98.00	94-97	94.97	2,088	95.18
DRUMSTICKS	68	56.00-62.00	-	56.71	68	56.00-62.00	-	56.71	340	56.71
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				140	55.57
B/S THIGHS	TOO FEW TO REPORT				80	107.00-113.00	-	108.50	440	107.00

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS*****
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TRADING FOR JUN 09, 2005 -- F.O.B. DOCK.

TRADING FOR JUN 10, 2005 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
53.50 - 56.00	54.91	52.50 - 60.50	56.38	55.98

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity increased slightly entering the weekend and was noted as mostly moderate. Offerings of boneless/skinless breast items were at least adequate to fully adequate; bone-in breasts and tenders were readily available. Leg quarters, drums and thighs were in close balance to well cleared. Wings were at least adequate. Retail and distributive movement was mostly fair. The market tone was generally steady on boneless/skinless breast; fully steady to instances firm on drums, thighs and leg quarters. Wings were about steady. Bone-in breasts were barely steady to weak.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

JUN 09, 2005

JUN 10, 2005

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	VOL/LBS
BREAST - B/S	140	136.77	691,920		140	140.33	502,250		137.86	2,755,530
TENDERLOINS	125-130	127.05	160,920		125	119.82	75,960		128.13	673,997
BREAST - WITH RIBS	83-84	94.24	60,400		81-82	94.25	64,400		94.73	389,680
BREAST - LINE RUN	83	81.20	90,000		81	82.50	90,000		84.84	473,680
LEGS	53-54	52.07	140,480		53-54	58.67	166,300		56.17	671,580
LEG QUARTERS (BULK)	41-42	40.47	318,600		42-43	41.46	325,400		40.75	1,723,178
DRUMSTICKS	49-50	49.65	152,000		50-51	54.91	131,040		51.09	826,590
THIGHS	49-50	54.49	63,120		49-50	57.08	44,520		54.64	333,310
B/S THIGHS	104-105	99.07	101,600		104-105	102.45	65,120		100.30	454,120
WINGS (WHOLE)	82-83	84.83	148,280		82-83	91.66	71,600		87.29	544,200
BACKS AND NECKS (STRIPPED)	10-12	11.71	18,800		10-12	11.86	24,400		11.66	96,560
LIVERS (5 POUND TUBS)	35-40	31.62	15,320		35-40	29.20	13,160		32.00	87,640
GIZZARDS (HEARTS)	45-50	49.85	21,480		45-50	49.92	21,640		49.74	104,560

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS		SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	POULTRY, DELIVERED TO RETAILERS	RANGE
Alabama	4,631	4,053	3,942	3,968	5.25	5.31	4,196	5.37			FRESH FRYERS	97-99
Arkansas	5,545	5,457	5,455	5,406	5.13	5.22	6,113	5.20			ROASTERS 4# & UP	99-107
Delmarva	1,880	1,893	1,980	1,899	5.64	5.69	2,342	5.38			HENS UNDER 5#	
KY-LA-TN	2,542	2,312	2,287	2,300	5.03	5.12	2,606	5.02			HENS OVER 5#	65-73
Mississippi	3,041	3,126	3,031	3,094	5.66	5.60	3,607	5.68			DUCKS	
North Carolina	3,065	2,544	2,330	2,461	6.59	6.56	3,018	6.62			RABBITS-WHOLE	
Texas	2,463	2,522	2,568	2,540	5.13	5.21	2,555	5.23			RABBITS-CUT UP	
Total	23,167	21,907	21,593	21,668	5.42	5.47	24,437	5.47				
Mon-Fri	109,623(A)						101,178(A)				SAN FRANCISCO PROCESSED POULTRY	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 10-Jun-05 and 11-Jun-05 is estimated to be 36,945,000 head down 5.48 percent from a week ago and up 6.77 percent from a year ago.
(Last week 39,087,000, last year 34,603,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 11-Jun-05 is estimated to be 175,846,000 head up 18.73 percent from a week ago, and up 7.82 percent from a year ago. (Last week 148,108,000, last year 163,095,000)

DELIVERED TO RESTAURANTS AND INSTITUTIONS			RANGE
FRESH FRYERS	ICE PACK		105-107
	DRY PACK		108
ROASTERS 4# & UP	ICE PACK		108-111
	DRY PACK		111
HENS OVER 5#	ICE PACK		89-93
	DRY PACK		95
DUCKS			180-192

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 28-May-05 (Preliminary),

(A) Fast food/
Food service
4.20 Lbs. & down (B) Retail 4.21-5.25 Lbs. (C) Deboning 5.26 Lbs. & Up

	-----THOUSANDS-----		
Head	27,089	34,421	47,229
Avg Weight	3.67	4.76	6.35
% of total /1	25%	32%	43%
Comparisons			
Last week	29,163	27,773	50,668
Avg Weight	3.70	4.80	6.50
% of total /1	27%	26%	47%
Same week, yr ago /2	27,050	21,518	39,358
Avg Weight	3.70	4.83	6.54
% of total /1	31%	24%	45%
To date/2005	583,612	456,253	1,032,827
To date/2004	554,654	456,099	944,080

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 04-Jun-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	148,108	1,450	1,363	2,813	496
Avg Wt	5.30	3.34	7.23	5.22	6.88
Last week	162,024	1,646	1,401	3,047	490
Same wk yr ago	142,840	1,112	1,261	2,373	448
Avg Wt	5.24	3.17	7.84	5.65	6.74
To-date/2005	3,472,011	34,032	29,977	64,009	11,081
To-date/2004	3,390,518	28,782	28,181	56,963	10,103

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.9 million head. Estimated U.S. slaughter for this period was 149.9 million head, or 16.0 million less than estimated available.

GRAYSTONE SMALL ANIMAL AUCTION -JUN 07, 2005 PRICES PAID PER POUND, EXCEPT AS NOTED **AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**

	RANGE
Pekin Ducks	5.00 - 5.25 ea.
Red Fowl 4-5 LBS	.50 - .60
Red Fowl 5-6 LBS	.60 - .75
Crossbred Fowl 5-9 LBS	.55 - .70
Crossbred Roosters 4-6 LBS	.70 - .80
Crossbred Roosters 7-11 LBS	.60 - .70
Guinea Fowl	2.20 - 2.75 ea.
Banty Roosters	3.25 - 3.50 ea.
Banty Hens	2.00 - 2.25 ea.
Silkie	2.50 - 2.75 ea.
Pigeons	3.90 - 4.75 ea.
White Pigeons	4.00 - 5.00 ea.
Rabbits 4-6 LBS	1.40 - 1.50
Rabbits 6-9 LBS	1.10 - 1.15
Bunnies	1.00 - 3.00 ea.
Guinea Pigs	.10 - .25 ea.
Kid Goats	30.00 -37.00 ea.
Doves	5.00 - 7.00 ea.

Total Coops Sold 560

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 06-JUN-2005

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	143-145	149-153
MOSTLY		
MIDWEST	127-131	128-133
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	64.00-74.50	69.00-73.00
VACUUM PACKED (6-9 PER BOX)	67.00-86.50	76.00-83.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	63.36-72.90
14 OZ.	69.84-81.00
16 OZ.	74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment steady. Demand was fairly good to good. Supplies were balanced to adequate. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 06-JUN-2005

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	126-146	128-148

ESTIMATED U.S. FRYER SLAUGHTER/

FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
April	30 164.7	166.1	99%	5.46
May	7 166.0	166.1	100%	5.30
	14 165.3	166.3	99%	5.32
	21 165.0	166.3	99%	5.30
	28 164.0	166.5	98%	5.23
June	4 149.9	165.9	90%	5.30
Year to date	3514.1	3600.2	98%	
June	11 167.1			
	18 168.3			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	06/04/05	05/21/05	% CHG	05/29/04	% CHG
Broilers	175,846	148,108*	+18.73	163,095*	+7.82
Cattle	659	568	+16	690*	-04
Hogs	1,914	1,653	+16	1,913*	0

*ACTUAL

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; light canners were unchanged to slightly lower when compared to a week earlier. Demand was light to no better than fair and generally unaggressive for light canners; heavy canners were generally fair with most available supplies being used internally. Offerings were adequate to fully adequate. Processing schedules were mostly normal. The undertone was steady at best.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
23-29 MAJORITY 26-28	TOO FEW TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
25-30 MAJORITY 28-29	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Prices were generally unchanged when compared to a week ago. Demand was fair to moderate. Offerings of spent hens ranged adequate to ample for current trade needs. Processing schedules were normal. Trade sentiment was mostly steady.

	RANGE	MAJORITY
REMOVAL COST	3-13	8 -10

SOUTH CENTRAL LIGHT LIVE HEN Sales were too few to report. Demand was light for adequate offerings of spent fowl. Schedules were normal. Finished sales were fair. Opinions of value were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST		TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HEN Removal costs were mostly unchanged. Fully adequate to ample offers for the fair demand. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	1.5-9	4.5-5.5

WEST COAST LIGHT LIVE HEN Plant schedules moderate to full. Offerings adequate to ample.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-JUN-05

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was moderate for the adequate to at least adequate offerings. Processing schedules for next week were noted as normal to instances heavy. Sales of finished product were generally adequate for current needs. The undertone was steady to at least steady.

RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Trading levels were too few to report. Demand was moderate for sufficient supplies of heavy hens. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING		TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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